

# Delivering bioinformatics software as virtual machine image

Workshop on Nordic Big Biomedical Data for Action

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*CSC – Finnish research, education, culture and public administration ICT knowledge center*

# Me

- Petri Klemelä
- CSC – IT Center for Science, Finland
- Software developer
- Developing Chipster software since 2007

# Outline

- Challenges of setting up training environments and production servers
- What is a virtual machine image
- Where do they come from?
- Chipster as an example of the bioinformatics software
- How do we produce and use images?
- What have we learnt?

# What is the problem in setting up a training environment?

- Typically a lot of software and reference data is needed → installation takes time, you need somebody with admin rights
- Students need to have identical installation → if they come with their own laptops, this is difficult to achieve
- Your course will be repeated in different location → the same installation hassle again!
- NGS analysis tools change rapidly → need to update the tools used in training
- Students need access to an identical environment after the course
- Analysis jobs can require a lot of CPU and memory → laptop might not suffice
- 20-30 people run the analysis job at the same time → need a lot of computing resources temporarily

# What is the problem in running an analysis server?

- Typically a lot of software and reference data is needed
- You need many identical installations
- You have to be able to reinstall any server anytime (updates, migrations, hardware issues)
- NGS analysis tools change rapidly
- Analysis jobs can require a lot of CPU and memory → scaling
- You don't want to wake up to do server maintenance → Fault-tolerance

# What is an image and can it help?

- Snapshot of the whole computer (operating system, settings, programs, data)
- Ready-made package of analysis tools and their dependencies, reference data,...
- Provides reproducibility: allows you to create exactly the same environment again
- Runs on your computer or in the cloud (easy to start many)
- Two types of images
  - Virtual machine image (called VM instance when it is running)
  - Container image (called container when it is running)

# Images can be made in two different ways

- Build the image manually
  - Take a base image (e.g. Ubuntu), install the analysis tools etc, and take a snapshot
  - Pros: Easy to understand and do
  - Cons: Large image file, hard to version, different VM file format needed for different clouds,...
- Write a recipe for building the image and build it automatically
  - E.g. Ansible file for VM, Dockerfile for Docker containers
  - Pros: Small file, easy to version and update, easy for others to see what exactly goes to your image (admins will love you)
  - Cons: Need more expertise

# Virtualized resources offer many options

- Run on laptop, internal cloud or external cloud?
- Virtual machine instance or a container?
- Preconfigured instances or scripts for configuring?
- Separate VM/container for each software, course, user or job?
- Keep pool of instances running or start on demand?
- Reuse instances or start always new?
- How to access?



## Example: Chipster in a nutshell

- Free and open source analysis software for high-throughput data
  - Over 350 analysis tools
  - reference data, inc precalculated genome indexes for aligners, etc
- Tools can be used via Chipster GUI or on command line
  - GUI allows users to visualize data interactively and share sessions and workflows
- Lot of training material available
- Easy to scale and tailor
- Available as a ready-to-run virtual machine image
- <http://chipster.csc.fi>



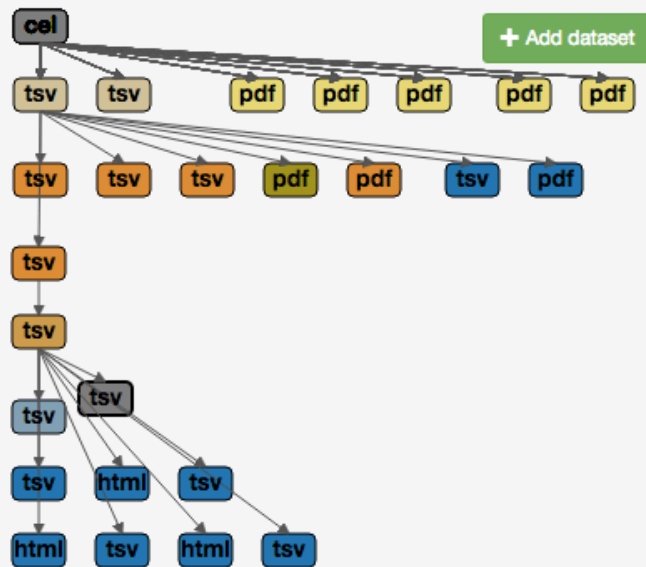
10

## Workflow

## Datasets

### Details

search dataset



## Tools...

← Use the **Tools...** button or press 'T' to view and select tools

Interactive visualizations / Expression profile

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Dataset notes

Rename

Delete

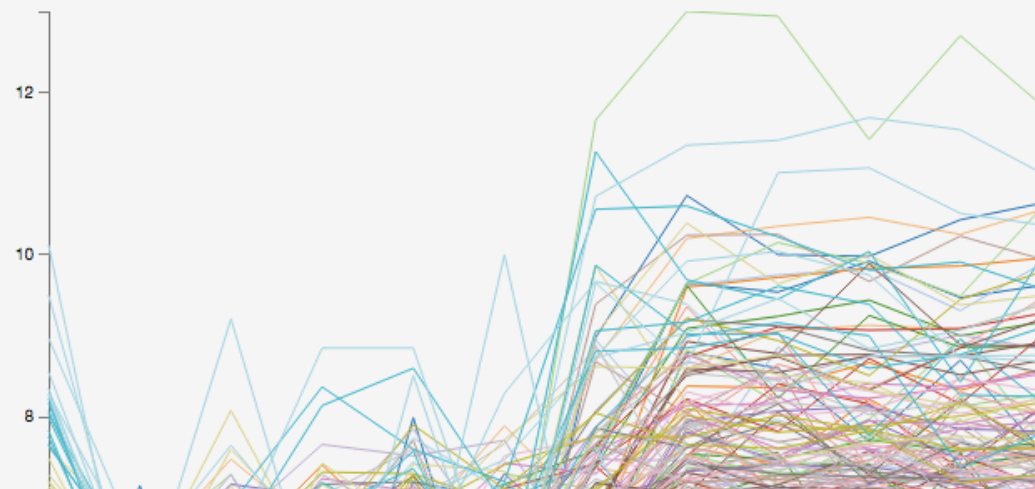

Export

## History

## A Text

 Spreadsheet

### Expression profile



# The problem

- Free and open source analysis software for high-throughput data
  - Over 350 analysis tools
  - reference data, inc precalculated genome indexes for aligners, etc

# Binaries

- 91G R-3.2.3
- 1.9G VirusDetect-1.62
- 155M R-3.3.2
- ...

# Reference data

- 41G genomes/fastq
- 7.1G genomes/gtf
- ...

# Indexes

- 48G `genomes/indexes/bwa`
- 41G `genomes/indexes/bowtie2`
- 28G `genomes/indexes/bowtie`
- 12G `genomes/indexes/tophat2`

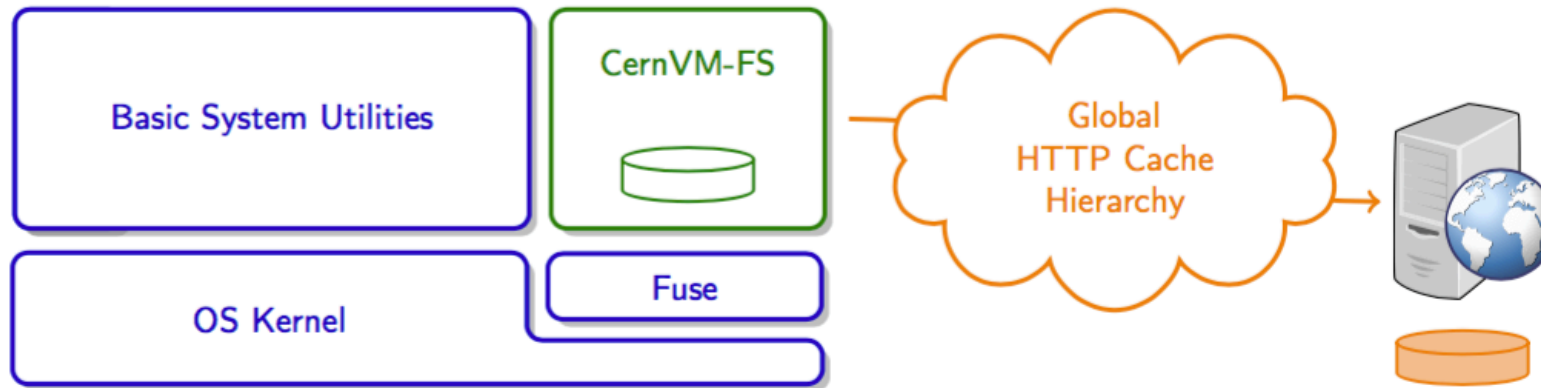
# Solution 1: Package everything as a virtual machine image

- Start the previous version
  - Install new software
  - Take a snapshot
  - Build image files
  - Copy it to a web server
  - Launch a virtual machine
  - Wait for hypervisor to load the image
- 
- Every step will take several a hours (e.g. 4) resulting very slow troubleshooting



## Solution 2: CernVM File System

- Transfers data on demand and caches it

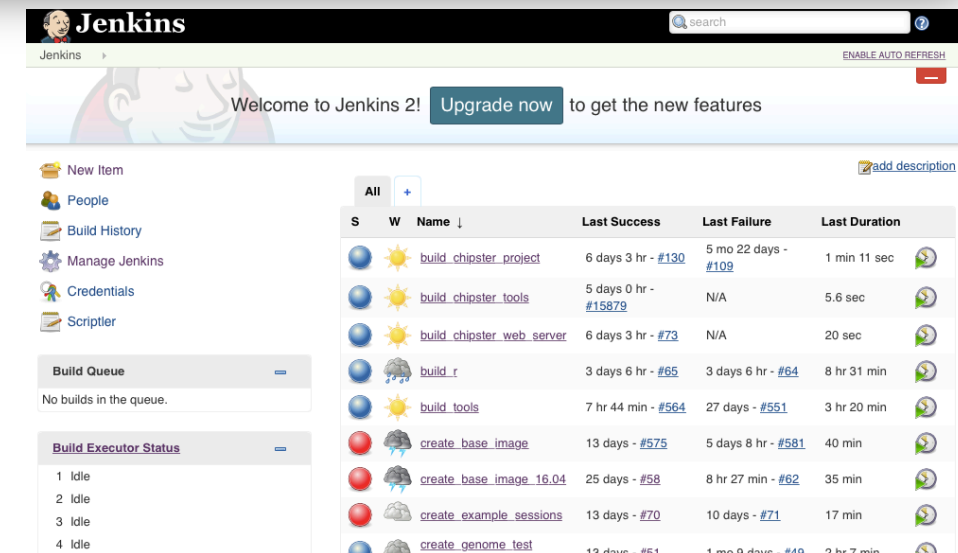


<https://cernvm.cern.ch/sites/cernvm.web.cern.ch/files/hep-cloud.pdf>

- Data import takes time
- Additional servers to maintain
- Instructions for setting up your own server in EGI Federated Cloud, but usually a version or two behind

## Solution 3: Compromise

- Distribute the difficult parts (i.e. the bootable operating system image) in a small VM image
- Download the tools package later
  - 200GB .tar.gz package on a web server
  - Still difficult to download
  - Optimization is possible with gnu-parallel, lftp, lz4 etc.
- Share locally with a NFS server
  - Can be tested and deployed immediately
- Continuous integration server Jenkins and lot of custom Ansible scripts to do all this



## Next steps: Choose the options that improve turnaround time

- Allow any part to be build and tested independently
  - Now it takes 3 hours to install the tool binaries, another 3 hours to build the indexes etc.
- Better tools for bioinformaticians for tool script development and building reference genomes and indexes
- Production services that can be updated without a service break

# Summary

- Whether you are running a course or a server, you have to rebuild the environment every now and then
- Especially when you are developing it
- Configuration of the environment is as difficult and important as the software development in general (but the tools are inferior)
  - Best practices still pay off (code readability, code reuse etc.)
- Virtual machine image is a nice package for a software, but you must be able to update any part of it easily
- Make your configuration scripts public
  - May improve code quality
  - Build trust
  - Easier to apply for something that you couldn't even imagine



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